

CONFIDENTIAL PATIENT HEALTH RECORD

Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
(Last) (First) (M.I.)

Check Appropriate Box: ☐ Minor ☐ Single ☐ Married

Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Address: \_\_\_\_\_  
(Street) (City) (State) (Zip)

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Referred By: \_\_\_\_\_

Name of Emergency Contact/Relationship to Patient: \_\_\_\_\_ Phone: \_\_\_\_\_

MEDICAL HEALTH

Are you currently under a physician's care? ☐ Yes ☐ No

If yes, please explain: \_\_\_\_\_

Have you been hospitalized or had a major operation within the last year? ☐ Yes ☐ No

If yes, please explain: \_\_\_\_\_

Are you taking any medications now? ☐ Yes ☐ No If yes, for what purpose? \_\_\_\_\_

Which medications: \_\_\_\_\_

Do you require antibiotics before routine dental treatment? ☐ Yes ☐ No

Have you ever had any radiation therapy? ☐ Yes ☐ No

Have you ever used Fen-Phen or Redux? ☐ Yes ☐ No

Are you allergic to: Latex ☐ Yes ☐ No Codeine ☐ Yes ☐ No

Novocain/Epinephrine ☐ Yes ☐ No Penicillin ☐ Yes ☐ No

Other – Explain: \_\_\_\_\_

Women: Are you pregnant? ☐ Yes ☐ No If yes, how long? \_\_\_\_\_ (months)

Do you have or have you had any of the following?

|                          |  |                           |  |                         |  |
|--------------------------|--|---------------------------|--|-------------------------|--|
| Mitral Valve Prolapse    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Problems          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Arthritis               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Rheumatic Fever          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Diabetes                  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Osteoporosis/Osteopenia | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| High/Low Blood Pressure  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Autoimmune Disease        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Glaucoma                | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Angina/Chest Pain        | <input type="checkbox"/> Yes <input type="checkbox"/> No | STD                       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Joint Replacement       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart Murmur             | <input type="checkbox"/> Yes <input type="checkbox"/> No | AIDS or HIV Infection     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Cortisone/Steroid Med.  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Congenital Heart Failure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Bisphosphonate Med.     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Pacemaker                | <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver Disease/Jaundice    | <input type="checkbox"/> Yes <input type="checkbox"/> No | TMJ Disorder            | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Disease            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Depression              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Stroke                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcer/Stomach Troubles    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Epilepsy/Seizures       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| High Cholesterol         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis/Lung Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fainting/Dizziness      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Prolonged Bleeding       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Asthma or Hay Fever       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Nervous Disorders       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sinus Trouble             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Alzheimer's Disease     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|                          |  |                           |  | Other                   | _____  |

**DENTAL HEALTH**

Reason for visit: \_\_\_\_\_

When was your last dental visit? \_\_\_\_\_ What was your last dental treatment? \_\_\_\_\_

Have you ever had any serious medical problem associated with previous dental treatment? ☐ Yes ☐ No

If yes, please explain: \_\_\_\_\_

How often do you brush your teeth? \_\_\_\_\_ times a day Texture of toothbrush used: ☐ Soft ☐ Medium ☐ HardDo you floss daily? ☐ Yes ☐ No Gag Easily? ☐ Yes ☐ NoDo your gums feel tender or swollen? ☐ Yes ☐ No Do your jaws "pop" or "click"? ☐ Yes ☐ NoDo you clench or grind your jaws while sleeping or during the day? ☐ Yes ☐ NoDo you feel pain when your teeth come in contact with: ☐ Hot ☐ Cold ☐ SweetsDo you: ☐ Smoke Tobacco ☐ Chew Tobacco ☐ Vape ☐ Smoke MarijuanaWould you like to change anything about your smile? ☐ Yes ☐ No

If yes, please explain: \_\_\_\_\_

Please add anything you feel is important: \_\_\_\_\_

**INSURANCE INFORMATION**

Name of insured: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Employer: \_\_\_\_\_ Insurance company: \_\_\_\_\_ Member ID: \_\_\_\_\_

Insurance phone number: \_\_\_\_\_ Group number: \_\_\_\_\_

**Additional insurance?** ☐ Yes ☐ No

Name of insured: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Employer: \_\_\_\_\_ Insurance company: \_\_\_\_\_ Member ID: \_\_\_\_\_

Insurance phone number: \_\_\_\_\_ Group number: \_\_\_\_\_

I, the undersigned, hereby authorize the release of any information including the diagnosis and the records of any treatments or examinations rendered to my insurance company or companies. This release is solely for the purpose of facilitating the billing and reimbursements, directly to the dental provider, of insurance benefits under which I am entitled. I understand that I am responsible for all charges for treatment to me regardless of insurance coverage.

\_\_\_\_\_  
(Date)\_\_\_\_\_  
(Signature)**INFORMED CONSENT**

1. I am responsible for ALL charges related to services provided to me at the usual and customary charges of the dental office.
2. I hereby grant authority to the dentist(s) in charge of my care to administer treatment, anesthetics or drugs and to perform such operations as may be deemed necessary in the diagnosis and treatment of my case. I acknowledge that I have been informed of the risks, benefits, alternatives and possible consequences of the treatment proposed and I authorize the treatment.
3. Dental treatment may include examination, x-rays, cleaning, gum disease treatment, fillings, root canals, extractions and prosthodontics usually with local anesthesia. If the cavity in the tooth is very deep, the removal of the nerve or the tooth may be necessary. We would like to provide you with complete information regarding the risks and benefits of your dental treatment.
4. I was provided with The Dental Materials Fact Sheet as required by California Law. I also understand that the Fact Sheet would be provided to me anytime in the future upon my request.

Signed \_\_\_\_\_ Date \_\_\_\_\_